

## ATTACHMENT H – PRE-SCREEN QUESTIONS

Needing assistance in only one (1) ADL is the minimum requirement to get assessed by the assessment contractor. When the customer service rep receives a “yes” to one of the following ADL questions, the rep will be able to complete the intake without asking any further ADL questions and move on to the Cognitive Questions. All Cognitive questions need to be asked to determine if a Rep is needed. If Rep is needed, then Rep info is needed so that the assessment contractor can make contact. It needs to be clarified that the Rep/POA/Legal Guardian/SSI Income Payee cannot be a caregiver.

### ADL Questions

1. Does the person require assistance moving around in bed?  
*(Includes moving to and from a lying position, turning from side to side, and positioning body while in bed.)*
2. Does the person require assistance with feeding themselves?  
*(Includes taking in food by any method, including tube feeding.)*
3. Does the person need assistance with bathing or getting in and out of the shower or bathtub?  
*(If yes, explain. Includes how you are transferred in and out of the tub or shower and how each part of the body is bathed: arms, upper and lower legs, chest, abdomen, perineal area, EXCEPT washing of back and hair.*
4. Does the person need assistance with brushing their teeth or hair, or washing their hands?  
*(Includes combing hair, brushing teeth, shaving, applying make-up, washing, and drying face and hands, EXCEPT baths and showers.)*
5. Does the person need assistance with getting dressed or undressed?  
*(Includes street clothes, underwear, prostheses, orthotics, fasteners, pullovers, etc. pertaining to upper and lower body).*
6. Does the person need assistance when using the toilet?  
*(Includes using a commode, urinal, or bedpan; also includes cleansing self, adjusting clothes, managing a catheter or ostomy.)*
7. Does this person need assistance standing up from a sitting position?  
*(Includes moving from bed to chair or wheelchair, or rising out of a chair to a standing position)*
8. When moving around in their home, does the person need a wheelchair, walker, or a cane?

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*(Note: if the person used a wheelchair, score for what the person did for themselves once in the wheelchair.)*

### **Cognitive Questions**

1. How well did the person make decisions about organizing the day, for example, when to get up, have meals, what clothes to wear, what to do?
2. How well has the person been able to make themselves understood?
3. Does the person have any problems with their memory?
4. Does someone make financial and/or medical decisions for the person? If so, who?