

TR-16-0001

Questions & Answers

1. A. Just to confirm, this is for an investment consultant, right?

Answer 1. A.

No. This is not for a financial consultant. This is for occasional and selective vetting of a few direct investment opportunities if any arise. This is to have an expert available in case a need arises to review a potential direct investment or special investment that may not fit well or at all into the review duties of the current financial consultants.

1. B. They will not be managing assets?

Answer 1. B.

No. This is for review of potential investments and any vendor selected will not have authority to manage investments based upon this search. This is for review of and potential recommendations of occasional investment opportunities only.

2. A. Why is the search happening?

Answer 2. A.

To give ATRS the ability to have an expert available in case a need arises to review a potential direct investment or special investment that may not fit well or at all into the review duties of the current financial consultants.

2. B. I know that the system previously worked with Aon Hewitt. Is this due to an expiring contract, or is it something else?

Answer 2. B.

Something Else. This is to have an expert available in case a need arises to review a potential direct investment or special investment that may not fit well or at all into the review duties of the current financial consultants.