

FULMER v. WEISS CLAIM FOR REFUND FORM

TAX YEAR _____

Name of Claimant: _____ **Social Security Number:** _____

Current Mailing Address: _____
Number and Street City State Zip Code

Information from original return (if known):

Primary filer name (shown first on the return)	Spouse name (shown second on the return)
Primary filer Social Security Number	Spouse Social Security Number
Address	City, State, Zip Code
Taxable income reported in Column A of original return (primary filer or joint): \$	Taxable income reported in Column B of original return (spouse): \$
Tax reported in Column A of original return: \$	Tax reported in Column B of original return: \$
Total tax liability (Columns A and B)	\$
Total credits claimed	\$
Net tax liability	\$
Arkansas income tax withheld	\$
Estimated tax paid	\$
Total pre-payments	\$
Total overpayment reported on return	\$
Amount set off (paid to IRS)	\$

Refund Assignment:

Income attributable to filer who owed the IRS: \$	Income attributable to filer who did not owe the IRS: \$																								
	<table border="1"> <thead> <tr> <th></th> <th>Filer who owed IRS</th> <th>Filer who did not owe IRS</th> </tr> </thead> <tbody> <tr> <td>Tax liability for this income</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Total credits this tax</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Net tax liability</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Withholding tax</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Estimated tax paid</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Total pre-payments</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Net refund or tax due</td> <td>\$</td> <td>\$</td> </tr> </tbody> </table>		Filer who owed IRS	Filer who did not owe IRS	Tax liability for this income	\$	\$	Total credits this tax	\$	\$	Net tax liability	\$	\$	Withholding tax	\$	\$	Estimated tax paid	\$	\$	Total pre-payments	\$	\$	Net refund or tax due	\$	\$
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(Instructions on back of page)

If you are a "Qualified Claimant" whose Arkansas Individual Income Tax refund for tax year 1991, 1992, 1993, 1994, 1995, 1996, and/or 1997 was applied to a federal tax debt for which your spouse was liable to the IRS, but you did not owe the IRS, please complete this Claim for Refund form. Fill in as much information as possible and provide as many supporting documents as you have. Please complete a separate Claim for Refund form for each tax year your refund was set off and paid to the IRS by the DF&A.

Explanation:

Please explain why you were not liable to the IRS for the federal tax debt to which the Arkansas Individual Income Tax Refund was applied:

Signature:

Under penalties of perjury, I declare that I have examined this Claim for Refund and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Claimant's signature

Signature of liable spouse
(if available)

Date

Attachments:

If available, please include a copy of the following items for the tax year for which you are claiming a refund:

- (1) Arkansas Individual Income Tax Return (as filed), with all attachments;
- (2) Forms W-2 and other withholding statements, such as Form 1099-R, or other documentation of state income tax withheld from the income of the injured spouse;
- (3) State Notice of Tax Adjustment showing the setoff amount.

Copies of Forms W-2 may be obtained from the Social Security Administration for a fee. However, if your employer filed these forms electronically or by magnetic media, the Social Security Administration may provide W-2 transcripts, which will not reflect state income tax withheld.

Please call 1-800-882-9275 (In Arkansas, outside Pulaski County) or 501-682-1100 (In Pulaski County or out of Arkansas) if you have questions about completing this form.

Mailing Instructions:

Return this Claim to Income Tax Fulmer Claim, P.O. Box 8110, Little Rock, AR 72203. Your claim must be postmarked before August 15, 2005.