

**INVESTMENT AGREEMENTS FOR OUTSTANDING  
RESOLUTION BONDS  
October 31, 2011**

Series of Bonds	Fund/Account	Investment Agreement Provider	Rate	Maturity
2003 Series A and B	Revenue Account Prepayment Account Special Redemption Account	Transamerica Life Insurance and Annuity Company	4.10%	July 1, 2034
2003 Series C,D, and E	Revenue Account Prepayment Account Special Redemption Account	Transamerica Life Insurance and Annuity Company	4.10%	July 1, 2034
2007 Series D	Revenue Account Prepayment Account Special Redemption Account	San Sabia Capital Corp	4.90%	January 4, 2038